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EV Monthly Recharge

Your Monthly EV Market Boost — March 2026:

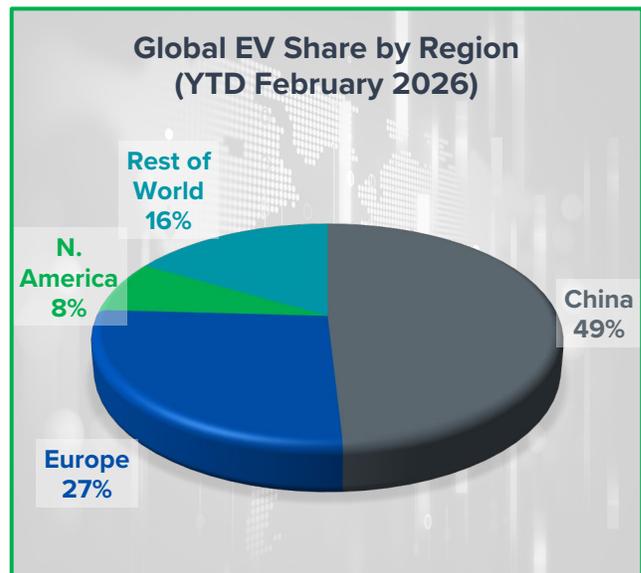
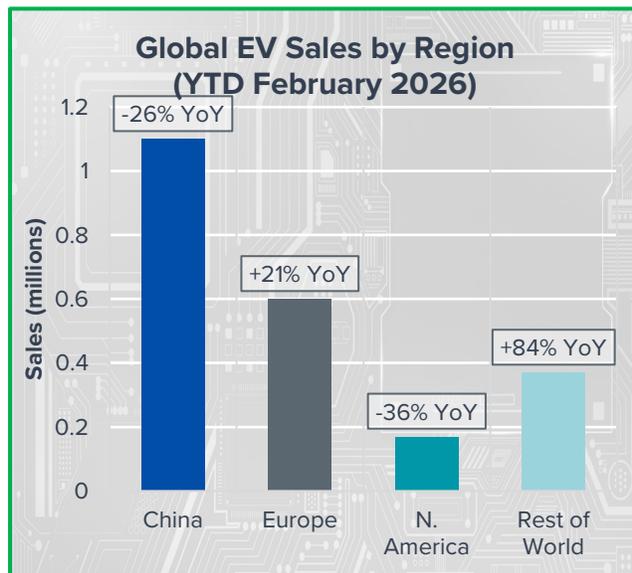


Market Snapshot

Global electric vehicle sales (BEV, PHEV and fuel cell) reached 2.2 million units through February 2026, down 8 percent year-over-year. China holds 49 percent of global market share. ([Read More](#))

- China's February 2026 EV sales fell 32 percent year-over-year, driven by a new purchase tax, trade-in policy changes and holiday timing effects, though declines remain significant even accounting for the Chinese New Year.
- Chinese OEMs are accelerating global expansion, with EV exports more than doubling year-over-year to more than 500,000 units from January through February 2026.

EVs accounted for 7.3 percent of U.S. new light-vehicle sales in February, below the 9.6 percent share recorded in February 2025, per Omdia estimates. EV sales fell 25 percent year-over-year in February (roughly 29,000 units). Year-to-date EV sales are down 55,000 units.



EV Pricing & Incentives

New EV Prices Down Month-Over-Month: Kelley Blue Book reports average pricing on a new EV declined to \$55,300, down 0.6 percent (roughly \$330) from January 2026. New EV prices in February were 1.4 percent lower year-over-year. ([Read More](#))

EV Incentives Down: EV incentives increased in February to 14.2 percent of the average transaction price – roughly \$7,800 per vehicle – and more than double the industry average of 7 percent. ([Read More](#))

Used EV Prices Down: The average used EV listing price was down 1.9 percent in February, month-over-month, falling to \$34,821 and narrowing the gap with ICE models to \$1,334. Prices are 8.5 percent below year-ago levels. ([Read More](#))

Charging Infrastructure

U.S.: 238,232 Public Charging Ports Available (up 2,467 from January 2026): As of February 28, there were 169,130 Level 2 ports and 69,102 DC Fast ports installed in the U.S. This represents an increase of 1,335 L2 ports and an increase of 1,132 DC Fast ports from January. ([See More](#))

- L2 ports up 14 percent year-over-year
- DC Fast ports up 34 percent year-over-year
- Total ports are up 19 percent year-over-year

NEVI Deployment Update: Through February 2026, 156 NEVI-funded projects in 18 states have delivered 731 DC fast charging ports (an increase of 18 ports from January 2026):

NEVI Funded DC Fast Charging Ports			
State	Ports	State	Ports
PA	146	MD	24
OH	90	KY	20
NY	86	CA	8
CO	72	DE	8
WI	60	HI	8
TX	52	MN	8
ME	48	RI	8
NM	32	KS	5
MI	30	Grand Total	731
UT	26		

State AGs Warn NEVI at Risk: A coalition of 20 state attorneys general argues a proposed federal rule requiring 100 percent U.S.-made EV charger components would effectively render the \$5B NEVI program unusable and halt deployment nationwide. ([Read More](#))

Feasibility Concerns Could Stall Rollout: States say the requirement is unachievable with current supply chains, as no compliant chargers exist today, raising the risk of delays or a halt in federally funded charging buildout. ([Read More](#))

Data Point

EV Inventory Tightening: Inventory fell 2 percent month-over-month and 29.3 percent year-over-year to roughly 102,000 units, extending the late-2025 drawdown as the market works through prior oversupply via pricing, incentives and product mix shifts. ([Read More](#))

Used EV Supply Set to Surge: As early EV leases expire, EVs are projected to make up about 15 percent of off-lease vehicles by the end of 2026 (up from 7.7 percent in Q1), with volumes expected to peak near 800,000 units in 2028. ([Read More](#))

Looking Ahead

Cox Automotive EV Forecast: “A wave of new EV launches in 2026 could broaden consumer choice and support volume growth beyond the current top brands. Rising gasoline prices may also increase consideration for EVs among shoppers weighing total cost of ownership.” ([Read More](#))

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